



EVERYTHING YOU NEED. ONE INTEGRATED COMPANY.



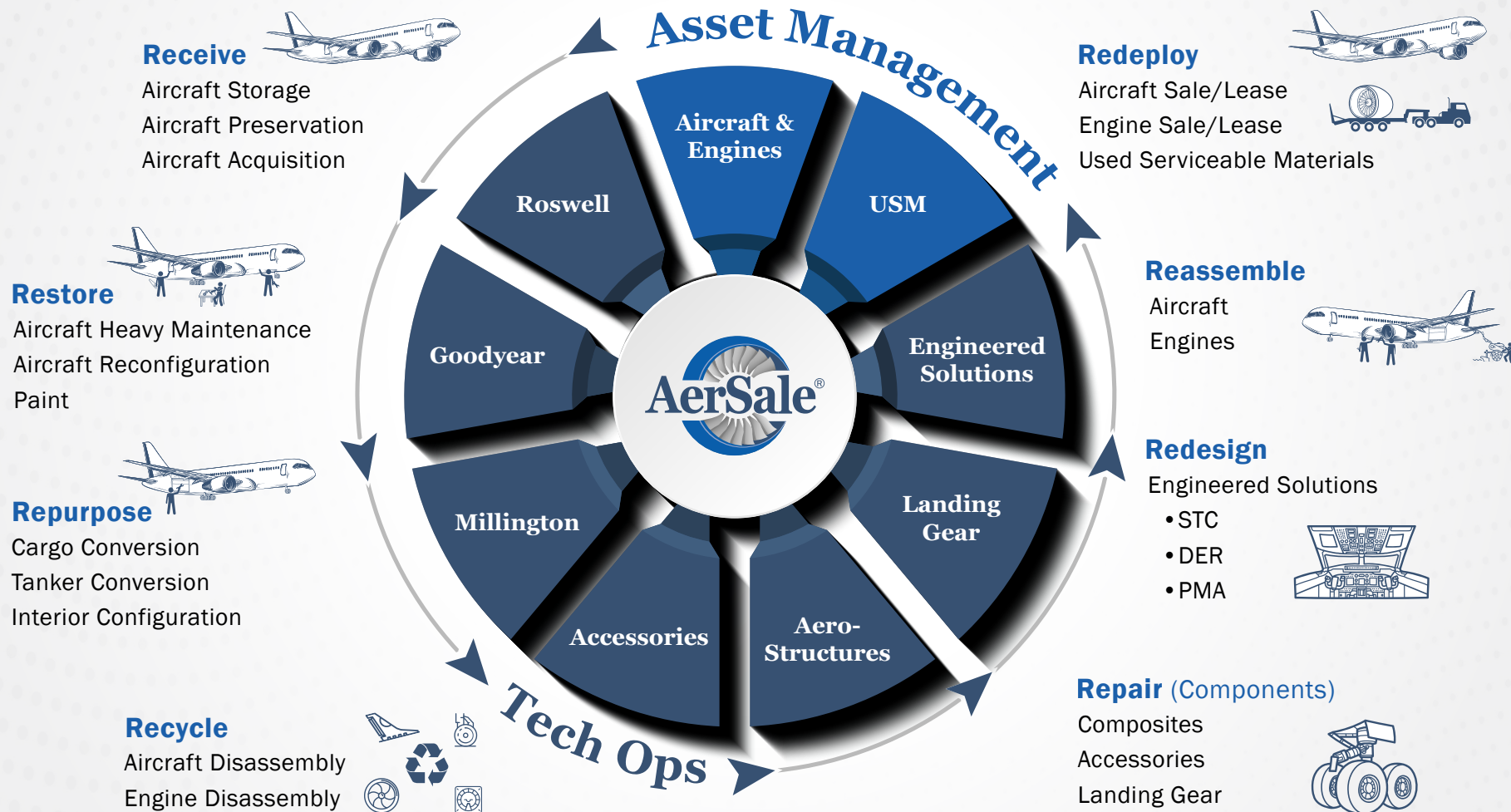


ABOUT US

AerSale is dedicated to providing integrated aftermarket services and products designed to help aircraft stakeholders realize significant savings in the operation, maintenance and monetization of their aircraft, engines and components. Our services include high-quality Aircraft and Component MRO, Engineered Solutions and complete Asset Life-Cycle management.



FULLY INTEGRATED



OUR ORGANIZATION



TECH OPERATIONS



Aircraft MRO

AerSale Goodyear

- Heavy Maintenance
- Aircraft Modifications

AerSale Roswell

- Heavy Maintenance
- Aircraft Disassembly
- Aircraft Storage

AerSale Millington

- Aircraft Modifications
- Aircraft Disassembly



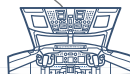
Component MRO

AerSale AeroStructures
Miami | Memphis

AerSale Landing Gear
Rio Rancho

AerSale Accessories
Miami

- Power Generation
- Hydraulics
- Pneumatics
- Electromechanical



Engineered Solutions

Proprietary Products

- AerAware™
- AerSafe®
- AerTrak®

Parts Manufacturing Authority (PMA)

Engineering Services

- STC
- DER

ASSET MANAGEMENT



Aircraft Sales & Leasing



Engine Sales & Leasing



Materials USM
Memphis

Corporate Headquarters

- Miami, Florida

Regional Sales Office

- Cardiff, United Kingdom
- Dublin, Ireland

Sales Representatives

- Australia
- Singapore
- North America
- Central/South America

OUR MISSION, VISION AND VALUES

Mission

To provide superior value and responsiveness to our customers through innovative, high-quality, cost-saving products and services.

Vision

To be the leading single-source provider of aviation aftermarket solutions in support of flight equipment owners and operators worldwide.

Core Values

- Safety
- Quality
- Innovation
- Drive
- Integrity
- Teamwork





AIRCRAFT MRO

AerSale's aircraft maintenance centers located in Goodyear, AZ, Roswell, NM, and Millington, TN are second to none when it comes to customized aircraft engineering and modification. With nearly 350 dedicated engineers and technicians in support of 11 hangar bays, AerSale offers the expertise, capacity, and infrastructure to consistently generate a truly exceptional customer experience.

- Heavy Checks
- Conversions
- Upgrades
- Paint
- Storage





COMPONENT MRO

AerSale's integrated component MRO divisions feature unparalleled quality, expedited turn-times, and innovative repair regime capabilities designed to save time and money.

- **AerSale AeroStructures**

Featuring advanced cost-effective repairs for composite, metal and hybrid structures.

- **AerSale Landing Gear**

Extensive in-house landing gear MRO capabilities including Level 3 NDT, Barkhausen Noise inspection, State-of-the-Art Plating and Finishing Lines.

- **AerSale Accessories**

Specialized MRO services for a wide-range of components, including electro-mechanical, hydraulics, pneumatics, electronics, power generation, actuation and wheels & brakes supported with in-house repair development engineering.



ENGINEERED SOLUTIONS

Development, manufacture and installation of innovative cost-effective alternatives to meet regulatory mandates and market driven aircraft updates.

AerSafe®



FUEL TANK IGNITION MITIGATION SYSTEM

Developed as a means of fuel tank ignition mitigation to meet FAA-mandated Fuel Tank Flammability Reduction (FTFR) requirements and complies with the FAA Fuel Quantity Indication System AD

AerTrak®



COST-EFFECTIVE ADS-B OUT SOLUTION

Developed to meet FAA-mandated Automatic Dependent Surveillance Broadcast Out requirements

AerAware™



NEXT GENERATION ENHANCED FLIGHT VISION SYSTEM (EFVS)

Combines flight information, navigation guidance, and camera imagery on the Head Wearable Display (HWD), allowing the pilot to continue along the flightpath throughout the entire approach, landing, and rollout during adverse weather conditions





ASSET MANAGEMENT

■ Flight Equipment Sales and Leasing

AerSale excels in providing flexible sale and lease options. Just as important, our in-house modification capabilities for both aircraft and engines allow AerSale to deliver unprecedented turnkey solutions to meet customer-specific requirements on time and on budget.

■ Used Serviceable Material Sales (USM)

Few if any aircraft aviation aftermarket organizations can boast the size and breadth of our aircraft and engine USM inventories. The best part, our vast in-house component MRO capabilities allow AerSale to maintain high-quality ready spares at a lower cost for our customers.

■ Asset Management Services

We also offer to put AerSale's fully integrated marketing network and technical resources to work for you. Whether it's managing your flight equipment for return to service or extracting maximum value from its components, AerSale provides best-in-class asset acquisition and monetizing to help ensure our customers realize greater value for their aircraft, engine, and inventory investment.





APPROVALS & CERTIFICATES

- FAA Air Agency Certificate
- EASA Part 145
- CAAC Approval
- ISO 9001:2015
- AS9110C Certificate
- ASA-100 Quality System Standard
- Bailiwick of Guernsey: Maintenance Organization Validation
- BCAA - Bermuda
- CAAT - Thailand
- DGCA - India
- AFRA: Disassembly - Aircraft Fleet Recycling Association
- 2023 Top Shop Finalist - The145.com
- Ranked #27 out of 100 in Forbes' "America's Best Small Companies"





1658 South Litchfield Road
Goodyear, Arizona
85338



703 East Challenger Street
Roswell, New Mexico
88203



4901 Rockaway Blvd. N.E.
Rio Rancho, New Mexico
87124



*Memphis, Tennessee
(2 Locations)



*Miami, Florida
(3 Locations)



The Garrison, Suite 305,
31-32 Leeson Street Lower
Dublin 2, Ireland



The Victoria, Suite 1, Floor 1,
3-7 Adare Street
Bridgend, Wales
CF31 1ET

*MEMPHIS FACILITIES

**AerSale Global Materials
Distribution Center**
5580 Getwell Road
Memphis, Tennessee
38118

AerSale Millington
8025 Astoria Avenue
Millington, Tennessee
38053

*MIAMI FACILITIES

Corporate Headquarters
255 Alhambra Circle
Suite 435, Coral Gables,
Florida 33134

AerSale AeroStructures
10901 N.W. 146th Street
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AerSale Accessories
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